



E L D E R L A W at
A H R E N S D E A N G E L I
L A W G R O U P

MEDICAID DESK REFERENCE 2023

(See reverse for VA Pension Desk Reference)

Minimum Community Spouse Resource Allowance: \$29,724.00
Maximum Community Spouse Resource Allowance: \$148,620.00
(Does not include the \$2,000 the Medicaid Spouse is allowed to retain.)

Resource Allowance for a Single Applicant: \$2,000.00
Resource Allowance for Couple both in nursing home: \$3,000.00

Minimum Monthly Maintenance Needs Allowance for Community Spouse: \$2,288.75
Maximum Monthly Maintenance Needs Allowance for Community Spouse: \$3,715.50

Monthly Personal Needs Allowance at a skilled nursing facility: \$40.00
Monthly Personal Needs Allowance at an assisted living facility: \$125.00
Monthly Personal Needs Allowance for in home care w/ no shelter cost: \$914.00
Monthly Personal Needs Allowance for in home care w/ shelter cost: \$1,646.00

Community Spouse Shelter Standard: \$686.63
Standard Utility Allowance: \$364.00
RUF (Rent, Utilities and Food) for assisted living: \$789.00

Transfer Penalty Divisor: \$9,943.51 per month, \$326.91 per day
Gross Income Cap Amount (Miller Trust required): \$2,762.00 per month
Treasury Rate as of 1/1/2023: 0.0399

**Please call our office if you need advice or assistance.
We help with Medicaid applications throughout Idaho.
We are glad to assist you and your residents/families.**

David J. Wilson – Joshua C. P. Reams



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VA PENSION DESK REFERENCE 2023
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ELIGIBLE WARTIME PERIODS

- Mexican Border Period (May 9, 1916 – April 5, 1917 for Veterans who served in Mexico, on its borders, or adjacent waters)
- World War I (April 6, 1917 – November 11, 1918)
- World War II (December 7, 1941 – December 31, 1946)
- Korean conflict (June 27, 1950 – January 31, 1955)
- Vietnam era (February 28, 1961 – May 7, 1975 for Veterans who served in the Republic of Vietnam during that period; otherwise August 5, 1964 – May 7, 1975)
- Gulf War (August 2, 1990 – through a future date to be set)

ASSET AND TRANSFER RULES

Net Worth Bright-Line Limit: \$150,538.00
 Penalty Period Rate for Asset Transfers: \$2,642.00

Wartime Veteran- Maximum Pension Benefit Rates	
Service Pension	\$1,336.42 Monthly
-With One Dependent	\$1,750.08 Monthly
Housebound	\$1,633.16 Monthly
-With One Dependent	\$2,046.83 Monthly
Aid and Attendance	\$2,229.33 Monthly
-With One Dependent	\$2,642.83 Monthly
Note - Pension amounts will vary if two veterans are married to each other.	
Surviving Spouse- Maximum Pension Benefit Rates	
Death Pension	\$896.42 Monthly
Housebound	\$1,095.58 Monthly
Aid and Attendance	\$1,432.66 Monthly

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